

DCS/IPO/CS/IP/20/2017-18

April 13, 2017

The Company Secretary,  
**Pure Giftcarat Limited**  
Plot-828/829, 3rd Floor, Office-3,  
Shree Kuberji Complex,  
Athugar Street,  
Nanpura Main Road,  
Surat - 395001,  
Gujarat, India.

Dear Sir,

**Re: Proposed Public Issue of equity shares of your Company on SME Platform of BSE Limited**

We refer to the draft offer document of your company on the captioned matter.

The Exchange has considered your application and decided to permit the company to use the name of the Exchange in its offer document for listing of equity shares on SME Platform.

Accordingly, the Exchange is pleased to inform that **Pure Giftcarat Limited** may use the name of this Exchange in its offer document in respect of its proposed public issue of equity shares, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its offer document after the "DISCLAIMER CLAUSE" of SEBI.

"BSE Limited ("BSE") has given vide its letter dated April 13, 2017 permission to this Company to use its name in this offer document as one of the stock exchanges on which this company's securities are proposed to be listed on the SME Platform. BSE has scrutinized this offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. BSE does not in any manner: -

- i. warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; or
- ii. warrant that this Company's securities will be listed or will continue to be listed on BSE; or
- iii. take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

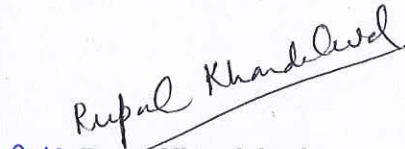
and it should not for any reason be deemed or construed that this offer document has been cleared or approved by BSE. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever".

**You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's public issue where this Exchange's name is mentioned:**

"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE."

The Company is advised to inform the Exchange the changes made in the draft prospectus, as submitted with the Exchange at the time of seeking In-principle approval and at the time of filing of the final prospectus with ROC before opening of the issue.

Yours faithfully,

  
**Rupal Khandelwal**  
Manager

  
**Pranav Singh**  
Associate Manager